DK & DD LIMITED COMPANY

Company Profile | Mining & Mineral Resources | Republic of Ghana

Prepared for investors, partners, regulators, financiers and service providers



GOLD · SEFWI AKONTOMBRA DISTRICT · GHANA

Licensed. Responsible. Built to last.

1. Executive Summary

DK & DD LIMITED COMPANY is a duly registered Ghanaian mining company led by three directors, Mr. Kwasi Kumi Terah, Mr. Donald Mensah and Mr. Dennisatsu Denyo. Since 2024 the company has held the statutory certificates and the mining lease required to operate lawfully in Ghana's mineral sector.

The company was established to take part in one of Africa's most important mining economies, using disciplined project management, regulatory compliance, responsible environmental practice and strong community relationships. With its licensing in place, DK & DD LIMITED COMPANY is positioned to move from authorisation to production, and to deliver value to its shareholders, host communities and the Ghanaian state.

At a glance;

Item	Details
Company name	DK & DD LIMITED COMPANY
Country of operation	Republic of Ghana
Sector	Mining and mineral resources
Directors	Kwasi Kumi Terah, Donald Mensah, Dennisatsu Denyo
Mining lease	Granted 2024
Registered office	GPS:152-6843 kofi Annan street airport residential area
Registration number / TIN	CS109530722 TIN C0061985503
Mining lease area and location	SEFWI AKONTOMBRA DISTRICT
Primary mineral	GOLD

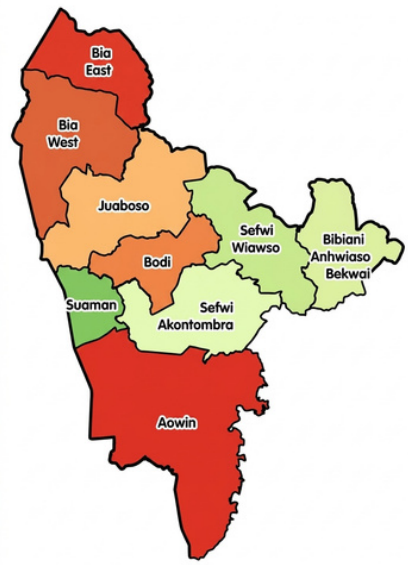


Figure: The mining lease area, Sefwi Akontombra District.

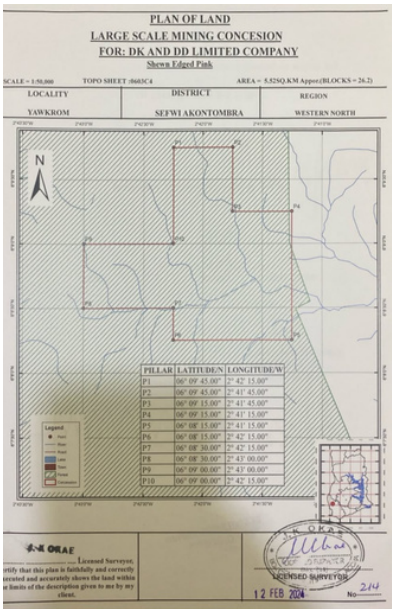


Figure: Location of the lease area.

2. Vision, Mission and Core Values

Vision: To be a trusted, competitive and responsible Ghanaian mining company that creates lasting economic value from the nation's mineral wealth.

Mission: To explore, develop and produce minerals safely, efficiently and in full compliance with Ghanaian law, while uplifting host communities and protecting the environment.

Core values

- Integrity: transparent dealings with government, partners and communities.
- Compliance: strict adherence to the Minerals and Mining Act, environmental regulations and tax obligations.
- Safety first: the health and safety of every worker is non-negotiable.
- Sustainability: mining that respects land, water and future generations.
- Excellence: operational discipline, quality and continuous improvement.
- Community partnership: shared prosperity with the people who host our operations.

3. The Mining Sector in Ghana

3.1 A Leading African Mining Destination

Mining is a cornerstone of the Ghanaian economy. The country has a long mining history, and its former colonial name, the Gold Coast, reflects the importance of gold to its identity. Today Ghana is recognised as Africa's leading gold producer and consistently ranks among the top gold-producing nations in the world. The sector is a major contributor to export earnings, foreign exchange, government revenue and employment.

Besides gold, Ghana holds significant deposits of bauxite, manganese and diamonds, and has attracted growing attention for emerging minerals such as lithium, which are increasingly important to the global energy transition.



Figure: Ghana's principal and emerging minerals; gold is the company's focus.



Figure: Gold, the company's primary mineral.



Figure: Mining in Ghana's Western North Region.

3.2 Stable and Established Legal Framework

Ghana offers a well-developed regulatory regime that gives investors and licence holders legal certainty. Key elements include:

- The Minerals and Mining Act, 2006 (Act 703), as amended, the principal law governing the grant of mineral rights, including mining leases, and the obligations attached to them. The
- Minerals Commission, the state agency responsible for regulating and managing the utilisation of mineral resources and coordinating mining policy.
- The Environmental Protection Agency (EPA), which issues environmental permits and oversees environmental management plans.
- The Minerals and Mining (Local Content and Local Participation) Regulations, 2020 (L.I. 2431), which promote the use of Ghanaian goods, services, expertise and employment in mining operations.
- The Ghana Revenue Authority and the Water Resources Commission, which handle taxation and water-use permitting respectively.
- The Ghana Gold Board (GoldBod), established in 2025 to bring greater structure and transparency to the gold trade, particularly the small-scale and artisanal segment.

A mining lease under Ghanaian law is a significant legal right. It grants the holder the right to mine a defined area for a defined period, subject to continuing compliance with the law, payment of royalties and taxes, environmental obligations and reporting requirements.

3.3 Sector Opportunities

- Strong global demand for gold as a store of value and for critical minerals used in modern technology.
- A skilled mining workforce, established service providers and mature supply chains.
- Government commitment to local participation, value addition and responsible mining.
- A clear path from exploration through development to production under a recognised licensing system.
- Political stability and a respected record of democratic governance in the region.

3.4 Sector Responsibilities and Challenges

Responsible operators in Ghana must manage land access, water protection, rehabilitation of mined land, community expectations, and the fight against illegal mining (galamsey). Companies that hold valid licences, work transparently and invest in the environment and local people set themselves apart. This is precisely the standard to which DK & DD LIMITED COMPANY holds itself.

4. About DK & DD LIMITED COMPANY

DK & DD LIMITED COMPANY is a Ghanaian-led mining enterprise built on legal compliance and operational seriousness. The company obtained its statutory certificates and was granted a mining lease in 2024, a milestone that distinguishes it from unlicensed participants and confirms its standing with the country's regulatory authorities.

The company's approach rests on four pillars:

1. Legitimacy: operating strictly within the terms of its lease and Ghanaian law.
2. Capability: combining experienced leadership with qualified technical contractors and advisers.
3. Responsibility: protecting people, land and water, and rehabilitating disturbed areas.
4. Partnership: working closely with chiefs, landowners, district authorities and local suppliers.





Figure: DK & DD Limited Company, site and offices.

5. Board of Directors and Leadership

The company is governed by three directors who together bring leadership, accountability and a shared commitment to building a respected mining enterprise.



Mr. Kwasi Kumi Terah, Director

Mr. Terah is a founding director of the company and helps set its strategic direction, oversees compliance with the terms of the mining lease, and represents the company in its dealings with stakeholders and institutions.



Mr. Donald Mensah, Director

Mr. Mensah is a founding director who contributes to corporate governance, operational oversight and the management of the company's commercial and community relationships.



Mr. Dennisatsu Denyo, Director

Mr. Denyo is a founding director who supports the company's strategic planning, project execution and stakeholder engagement.

The board is accountable for governance, regulatory compliance, risk management and the long-term performance of the company.



SKILLS

- Security expertise (West Africa)
- Government engagement
- NGO and private-sector liaison
- Strategic direction
- Corporate governance
- Mining lease compliance
- Stakeholder representation
- Risk management

KWASI KUMI TERAH

DK & DD LIMITED COMPANY
GPS: 152-6843Kofi Annan Street, Airport Residential Area, Ghana
+233 (0) 50063452
dkddlimitedcompany@gmail.com

SUMMARY

A seasoned security professional with extensive experience across the West African region, having worked in Togo, Nigeria, Benin and Burkina Faso, and principally in Ghana. Over the course of his career he has engaged at every level with government institutions, non-governmental organisations and the private sector, building a reputation for sound judgement, discretion and effective stakeholder relationships. As a Founding Director of DK & DD Limited Company, a Ghanaian mining company holding a mining lease in the Sefwi Akontombra District, he helps set the company's strategic direction, oversees compliance with the terms of the mining lease, and represents the company in its dealings with stakeholders and institutions. He brings to the board a disciplined approach to risk, regulatory standing and institutional engagement.

EXPERIENCE

2024 - Present

FOUNDING DIRECTOR, DK & DD LIMITED COMPANY | SEFWI AKONTOMBRA DISTRICT, GHANA

- Helps set the strategic direction of the company.
- Oversees compliance with the terms of the mining lease.
- Represents the company in its dealings with stakeholders and institutions.
- Shares board accountability for governance, regulatory compliance, risk management and the long-term performance of the company.

SECURITY EXPERT | WEST AFRICA|

- Security expert with experience in Togo, Nigeria, Benin and Burkina Faso, and principally in Ghana.
- Engages with government institutions, NGOs and private-sector organisations.

EDUCATION

- Master's Degree in Peace, Security and Intelligence Management |



SKILLS

- Mining operations (18 years)
- Operational oversight
- Corporate governance
- Commercial management
- Community relationships
- Regulatory compliance
- Risk management

DONALD MENSAH

DK & DD LIMITED COMPANY
GPS: 152-6843 Kofi Annan Street, Airport Residential Area, Ghana
+233 (0) 50063452
dkddlimitedcompany@gmail.com

SUMMARY

A hands-on mining professional with 18 years of experience in the industry, combining deep operational knowledge with a strong commitment to safe, efficient and responsible practice. Having worked at the operational level of mining for nearly two decades, he brings practical insight into how mining operations are planned, run and sustained. As a Founding Director of DK & DD Limited Company, a Ghanaian mining company holding a mining lease in the Sefwi Akontombra District, he contributes to corporate governance and operational oversight and oversees the management of the company's commercial and community relationships, helping to align day-to-day operations with the company's wider objectives and its obligations to host communities.

EXPERIENCE

2024- Present

FOUNDING DIRECTOR, DK & DD LIMITED COMPANY | SEFWI AKONTOMBRA DISTRICT, GHANA

- Contributes to corporate governance of the company.
- Provides operational oversight.
- Manages the company's commercial and community relationships.
- Shares board accountability for governance, regulatory compliance, risk management and the long-term performance of the company.

MINER |

- Over 18 years of experience as a miner.
- Supervise mining operations
- Lead mining teams
- Monitor production target
- Inspect mining sites
- Monitor mineral extraction

EDUCATION

➤ BSc. Mechanical Engineering | Koforidua Technical University



SKILLS

- Mining operations
- Administration
- Strategic planning
- Project execution
- Stakeholder engagement
- Corporate governance
- Regulatory compliance
- Risk management

DENNISATSU DENYO

DK & DD LIMITED COMPANY
GPS: 152-6843Kofi Annan Street, Airport Residential Area, Ghana
+233 (0) 50063452
dkddlimitedcompany@gmail.com

SUMMARY

A versatile mining professional and administrator with over ten years of experience, bringing together practical knowledge of mining operations and the organisational discipline needed to manage them effectively. His combined technical and administrative background supports orderly planning, sound record-keeping and the efficient execution of projects. As a Founding Director of DK & DD Limited Company, a Ghanaian mining company holding a mining lease in the Sefwi Akontombra District, he supports the company's strategic planning, project execution and stakeholder engagement, contributing to a well-governed and accountable enterprise.

EXPERIENCE

2024 - Present

FOUNDING DIRECTOR, DK & DD LIMITED COMPANY | SEFWI AKONTOMBRA DISTRICT, GHANA

- ➤ Supports the company's strategic planning.
- ➤ Supports project execution.
- ➤ Supports stakeholder engagement.
- ➤ Shares board accountability for governance, regulatory compliance, risk management and the long-term performance of the company.

MINER AND ADMINISTRATOR|

Over 10 years of experience in mining and administration.

- Procurement and Supplies
- Logistics Coordination
- Regulatory Compliance
- Financial Administration
- Asset Management

EDUCATION

- ➤ BSc. Information Technology | Ghana Technology University

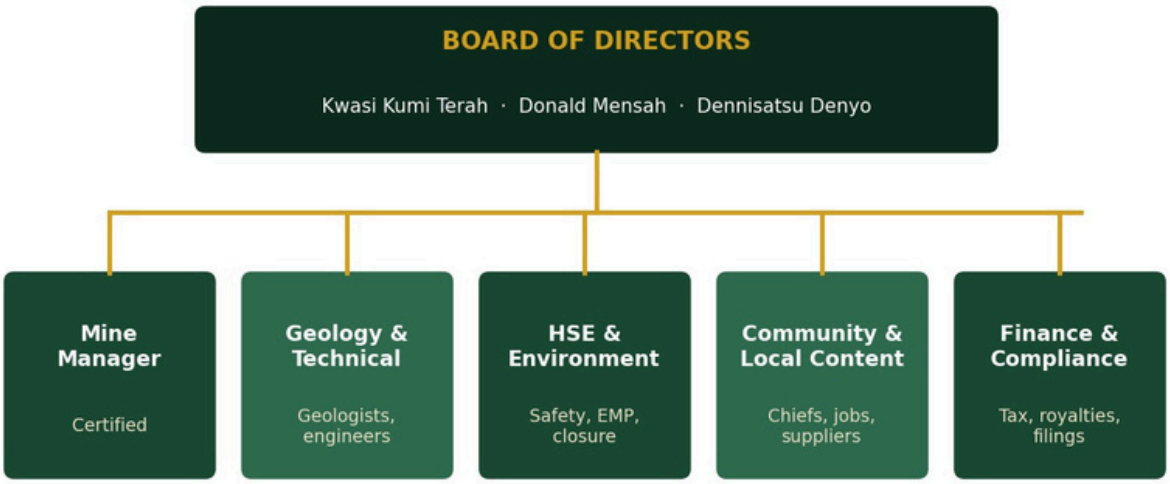


Figure: Operating structure.

6. Licences, Certificates and Regulatory Standing

DK&DD LIMITED COMPANY has held the required certificates and a mining lease since 2024. Its standing may be summarized as follows:

Requirement	Status
Company incorporation	Registered- CS109530722
Mining lease, Reference Number & Location	Granted 2024 [APL-M-158, Sefwi Akontombra District-6 YEARS
Tax registration (Ghana Revenue Authority)	C0061985503



Figure: Licensing and regulatory pathway.



Figure: Certificate of Incorporation (C0061985503).

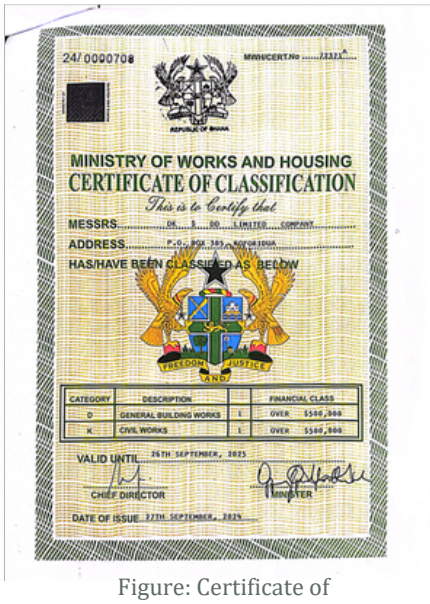


Figure: Certificate of Classification.



Figure: GRA tax registration (TIN C0061985503).

7. Operations and Technical Approach

The company plans and executes its mining activities in line with good international industry practice and the conditions of its lease.

- Geological assessment and planning: systematic evaluation of the lease area to guide mine design and sequencing.
- Efficient extraction and processing: appropriate, well-maintained equipment and sound methods to maximise recovery and minimise waste.
- Technical oversight: qualified geologists, mining engineers and a certified mine manager, as required by Ghanaian regulation, supported by specialist contractors.
- Production records and reporting: accurate recording and timely reporting to the Minerals Commission and other authorities.
- Lawful sales and export: all minerals are handled and sold through channels authorised under Ghanaian law.



Figure: Mining value chain.



Figure: Geological assessment and exploration.



Figure: Extraction and processing.

8. Health, Safety and Environment (HSE)

DK & DD LIMITED COMPANY treats HSE performance as a core business measure, not an after thought.

- Safety: a site safety programme including induction training, personal protective equipment, hazard identification, incident reporting and emergency response planning, aligned with the Minerals Commission's mine safety requirements.
- Environmental management: implementation of an approved Environmental Management Plan covering dust, noise, waste, tailings, water quality and biodiversity.
- Water stewardship: protection of nearby rivers and streams through erosion control, sediment management and responsible water use.
- Reclamation and closure: progressive rehabilitation of disturbed land and financial provision for mine closure, as required by law.
- Zero tolerance for illegal mining: the company works with authorities and communities to protect its lease area and the wider environment.



Figure: Site safety and induction.

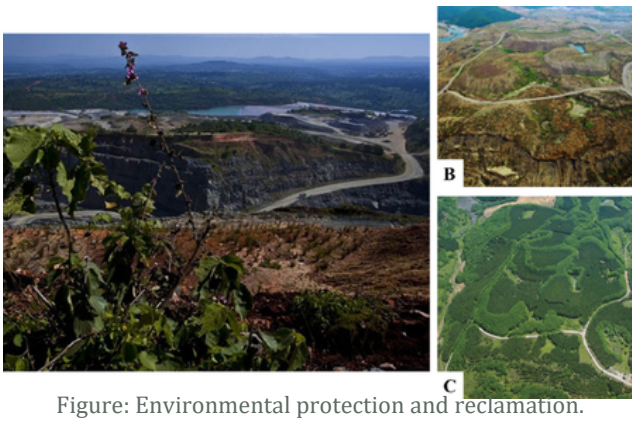


Figure: Environmental protection and reclamation.

9. Community Engagement and Local Content

Sustainable mining depends on the goodwill of host communities. The company is committed to:

- Open, regular consultation with chiefs, landowners, assembly members and community groups.

- Fair and timely compensation for affected landowners and farmers, in accordance with the law.
- Local employment and training, giving priority to qualified Ghanaians and building skills that last beyond the mine.
- Local procurement, favouring Ghanaian suppliers and contractors in line with local content regulations.
- Social investment in priority areas such as education, health, water and livelihoods support. A clear grievance mechanism so concerns are heard and resolved promptly.
-



Figure: Stakeholder consultation.



Figure: Social investment in host communities.

10. Corporate Governance and Compliance

The board maintains a governance framework built on transparency and accountability:

- Timely payment of royalties, taxes and statutory fees.
- Accurate financial records and annual filings.
- Anti-bribery, anti-corruption and conflict-of-interest standards.
- Respect for labour law, human rights and the rights of workers and communities.
- Regular internal reviews of compliance with the mining lease and permits.

11. Why DK & DD LIMITED COMPANY

- Licensed and authorised: holder of statutory certificates and a mining lease since 2024.
- Ghanaian leadership: three directors with local knowledge and a strong commitment to the country's development.
- Compliance-driven: a business model built on lawful, transparent and accountable operations.
- Responsible by design: safety, environment and community relations integrated into every stage of the project.
- Positioned for growth: a secured mineral right in a sector with strong demand and a supportive legal framework.
- Open to partnership: ready to work with investors, technical partners, financiers and offtakers on a sound commercial basis.

12. Growth Strategy and Outlook

The company's strategy is to build steadily and responsibly:

1. Consolidate its regulatory standing and complete all pre-production requirements.
2. Develop the lease area through phased, well-planned operations.
3. Scale production as infrastructure, financing and operating performance allow.
4. Diversify through partnerships, additional prospects and value-adding opportunities where appropriate.
5. Sustain strong relationships with government, communities and partners for the long term.

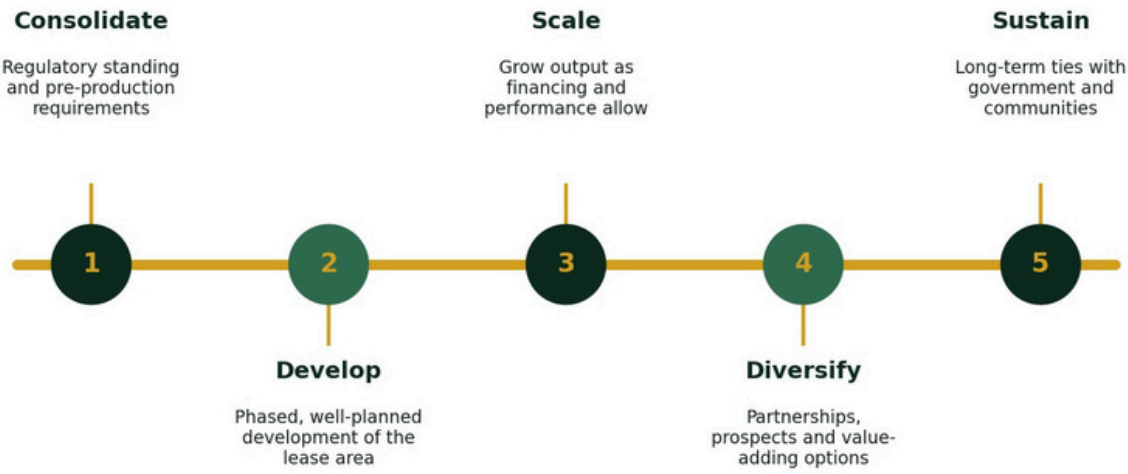


Figure: Growth roadmap.

13. Financial Projections (Indicative)

This section shows how the company could performance production is established on the lease. It gives investors and financiers a clear structure for evaluating the opportunity, to be replaced with figures from the company's technical studies and financial model.

Important: All figures below are illustrative planning assumptions, not forecasts or guarantees. They are not based on a resource estimate or feasibility study and must be updated with verified geological, cost and market data before use in any funding discussion. The projection horizon extends beyond the current lease term and assumes renewal or extension as permitted under Ghanaian law.

13.1 Key Planning Assumptions

Assumption	Basis used in this illustration
Projection horizon	Six years from start of commercial production
Gold price	US$3,000 per ounce (planning assumption; update to current market)
Operating cost	US$1,400 per ounce produced, before royalties
Royalty	5% of revenue (assumed; confirm current rate with the Minerals Commission)
Capital expenditure	US$6.7 million over the horizon, including a closure and rehabilitation provision
Excluded	Income tax and levies, working capital, financing costs, inflation

13.2 Six-Year Projection

US$ thousand	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
Gold produced (oz)	1,200	2,500	3,500	4,000	4,000	3,500	18,700
Revenue	3,600	7,500	10,500	12,000	12,000	10,500	56,100
Operating costs	(1,680)	(3,500)	(4,900)	(5,600)	(5,600)	(4,900)	(26,180)
Royalties	(180)	(375)	(525)	(600)	(600)	(525)	(2,805)
EBITDA	1,740	3,625	5,075	5,800	5,800	5,075	27,115
Capex & closure	(3,000)	(1,500)	(500)	(400)	(400)	(900)	(6,700)
Pre-tax net cash flow	(1,260)	2,125	4,575	5,400	5,400	4,175	20,415
Cumulative cash flow	(1,260)	865	5,440	10,840	16,240	20,415	20,415

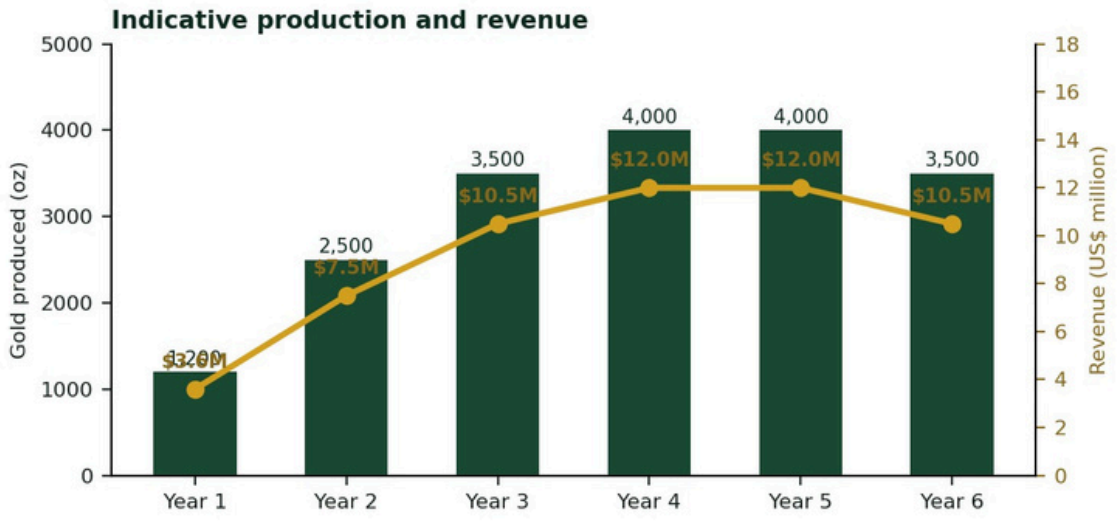


Figure: Indicative annual production (bars) and revenue (line).

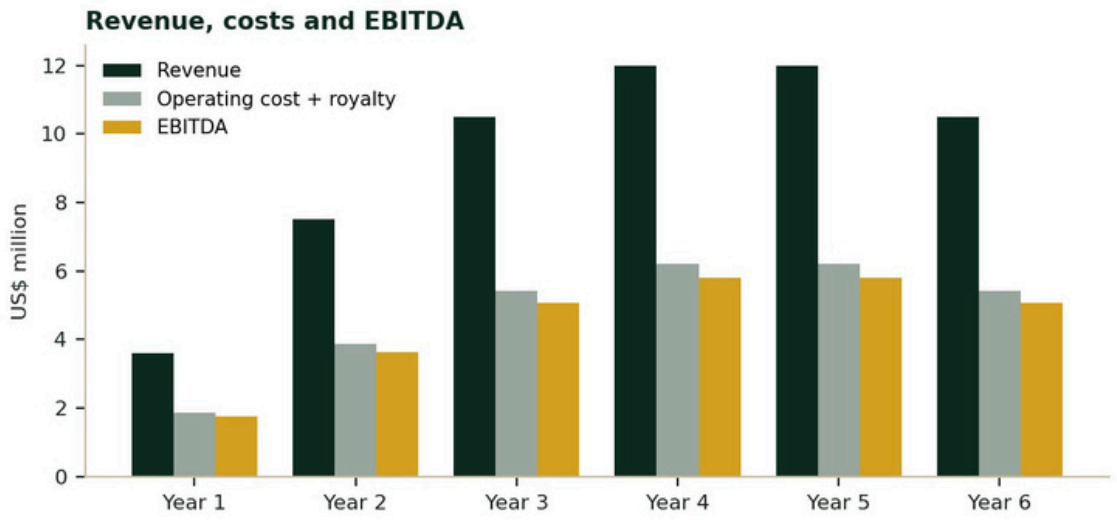


Figure: Revenue, total costs and EBITDA by year.

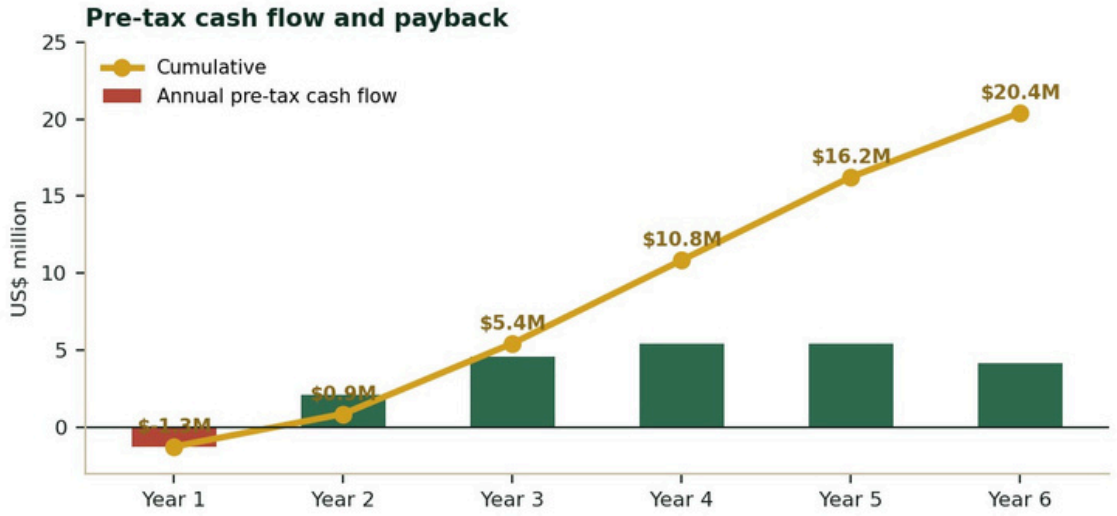


Figure: Annual and cumulative pre-tax cash flow. In the base case the initial investment is recovered during Year 2.

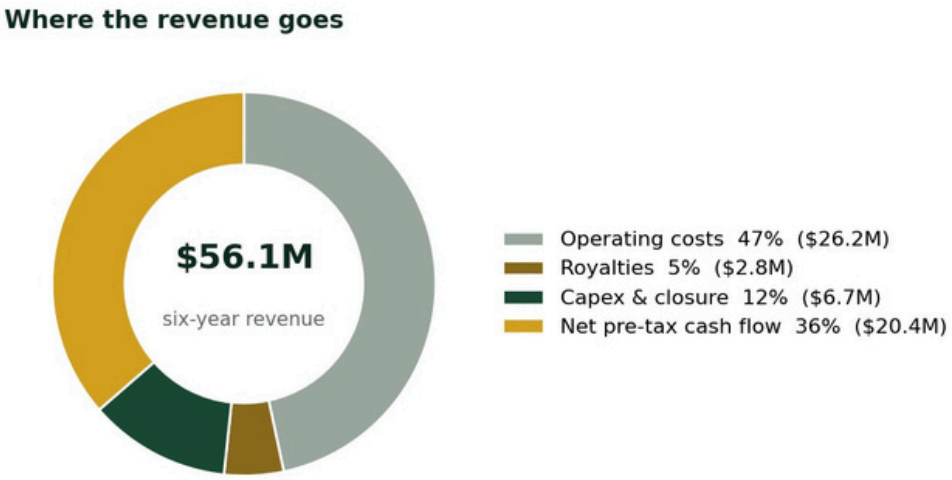


Figure: Allocation of six-year base-case revenue.

13.3 Sensitivity to the Gold Price

Because revenue is driven by the price of gold, the table below shows how the same production profile performs at lower and higher prices, with operating cost per ounce unchanged.

Gold price (US$/oz)	Total revenue (US$ M)	Total EBITDA (US$ M)	Cumulative pre-tax cash (US$ M)	Payback
2,400 (downside)	44.9	16.5	9.8	Year 3
3,000 (base case)	56.1	27.1	20.4	Year 2
3,600 (upside)	67.3	37.8	31.1	Year 2

13.4 How to Read These Numbers

- Strong operating margin: at the base-case assumptions EBITDA is roughly 48% of revenue across the horizon.
- Early payback: the model recovers initial capital in Year 2, driven mainly by the production ramp-up.
- Price exposure: results move materially with the gold price, so lenders and partners will expect a conservative price deck and a cost-control plan.
- Next step: replace these assumptions with a resource estimate, mine plan, tax model and financing structure.

14. Partnership and Investment Opportunities

DK & DD LIMITED COMPANY welcomes enquiries from:

- Equity investors and joint-venture partners
- Financial institutions and equipment financiers
- Mining contractors, engineers and technical consultants
- Off takers, refiners and mineral buyers
- Suppliers of equipment, logistics and services

15. Contact Information

DK & DD LIMITED COMPANY

Registered office: GPS:152-6843 kofi Annan street airport residential area

Telephone: +233(O)50063452

Email: dkddlimitedcompany@ gmail.com

Website:

Directors: Kwasi Kumi Terah | Donald Mensah | Dennisatsu Denyo